

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO

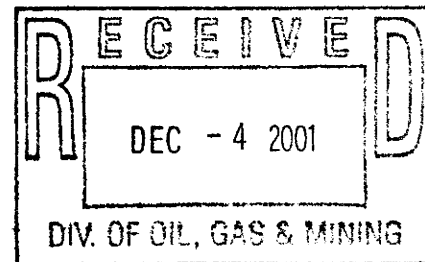
IN RE:

NORTH LILY MINING COMPANY, INC.,
a Utah corporation,
EIN: 87-0159350

Debtor.

Bankruptcy No. 01-23068-EEB

Chapter 11



IN RE:

XERES TINTIC, LLC,
EIN: 84-1528808

Debtor.

Bankruptcy No. 01-23069-EEB

Chapter 11

**Jointly Administered Under
Bankruptcy No. 01-23068-EEB
Chapter 11**

DEBTOR'S AMENDMENT TO SCHEDULE F

The Debtor, by and through its attorneys Kutner Miller Kearns, P.C., hereby amends its Schedule F in the form of that attached hereto, to include one additional unsecured creditor.

Dated: November 30, 2001.

Respectfully submitted,

By:

Jeffrey D. Vanacore (#33282)

KUTNER MILLER KEARNS, P.C.
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IN RE North Lily Mining Company

Debtor(s)

Case No. 01-23068-EEB**SCHEDULE F — CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE (List alphabetically)	CODEBOR HUSBAND, WIFE JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						\$
Smith Cageorge #300, 340-12 Avenue SW Calgary, Alberta Canada T2R 1L5		1999 Tax Advice				1,707.50
ACCOUNT NO.						\$
Paul and Carol Spor 370 West Hayley's Lookout Elk Ridge, UT 84651				X	X	Unknown
ACCOUNT NO.						\$
ACCOUNT NO.						\$
ACCOUNT NO.						\$

Subtotal \$
(Total of this page) 1,707.50(Complete only on last sheet of Schedule F) **TOTAL** \$ 1,707.50
(Report total also on Summary of Schedules)

Sheet no. _____ of _____ continuation sheets attached to Schedule F